**INTEREST RATES MARKET NOTICE**

**Date: 6 May 2014**

**Subject:** New Financial Instrument Listing

***(INGUZA INVESTMENTS (RF) LIMITED –“INGR04”)***

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The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 8 May 2014 under its **Note Programme** dated **16 April 2008.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 8,981,531,962.00

**Bond Code** INGR04

**Nominal Issued** R 150,000,000.00

**Issue Price** 100%

**Coupon** 7.050%

**Coupon Indicator**  Fixed

**Trade Type** Price

**Maturity Date** 8 May 2015

**Books Close** 3 May 2015

**Interest Payment Date(s)** 8 May 2015

**Last Day to Register** By 17:00 on 2 May 2015

**Issue Date** 8 May 2014

**Date Convention** Modified Following

**Interest Commencement Date** 8 May 2014

**First Interest Payment Date** 8 May 2015

**ISIN No.** ZAG000115684

**Additional Information** Senior Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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